

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้มีทั้งบวกและลบ หลังมีการเปิดเผยยอดส่งออกเดือนธ.ค. ของจีน เพิ่มขึ้น 2.3% YoY ดีกว่าที่ตลาดคาดว่าจะเพิ่มขึ้น 1.7% แต่อย่างไรก็ตามดัชนีราคาผู้บริโภค (CPI) ของจีน ปรับตัวลง 0.3% YoY ในเดือนธ.ค. สะท้อนเศรษฐกิจจีนยังฟื้นตัวช้า ตลาดหุ้นฮ่องกงและจีนฟื้นตัวต่อเนื่องขานรับผลสำรวจของบลูมเบิร์กที่คาดการณ์ว่า ธนาคารกลางจีน (PROC) จะปรับลดอัตราดอกเบี้ยเงินกู้ระยะกลาง (MLF) ระยะ 1 ปี ซึ่งเป็นอัตราดอกเบี้ยนโยบายของจีนลง 0.10% จากรate 2.40% จากระดับ 2.50% ในวันจันทร์ 8 นี้ ซึ่งก่อนหน้านี้ นายไช หลาน หัวหน้าฝ่ายนโยบายการเงินของ PBOC ส่งสัญญาณว่า จีนอาจจะปรับลดสัดส่วนการกันสำรองของธนาคารพาณิชย์ (RRR) ลงอีก และอาจจะใช้เครื่องมืออื่น ๆ รวมถึงการดำเนินนโยบายการเงินผ่านทางตลาดการเงิน และโครงการเงินกู้ระยะกลาง (MLF) เพื่อสนับสนุนการปล่อยสินเชื่อให้เติบโตในระดับที่เหมาะสม

ตลาดหุ้นไทยบ่าวันนี้ คาดว่าจะแกว่งในกรอบแคบ ๆ มีลุ้นปิดบวกในวันนี้จากแรงซื้อคืนหุ้นแบงก์ และการฟื้นตัวของหุ้น ITD รวมทั้งแรงซื้อเก็งกำไรผลตอบแทนการหุ้น CPAXT และ CPALL ส่วนหุ้น RCL มีแรงซื้อเก็งกำไรจากสถานการณ์ดีดิ่งเครียดในทะเลแดง

การวิเคราะห์ทางเทคนิค

SET Index แกว่งแคบ สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,407 จุด แนะนำ ซื้อเพื่อหวังผลดีดกลับแถว ๆ 1,417-1,420 จุด หุ้นที่แนะนำ CPALL, CPAXT



S50H24



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 858 จุด น่าจะตั้งหลักฟื้นตัวกลับขึ้นไปแถว ๆ 865 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 858-865 จุด รับรู้กำไร

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